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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

NOTICE OF WITHDRAWAL OF OBJECTION OF THE JOHN NAREL TRUST TO DEBTORS' FIFTY-FOURTH OMNIBUS OBJECTION TO CLAIMS (DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS)

PLEASE TAKE NOTICE that the objection to Debtors' Fifty-Fourth

Omnibus Objection To Claims (Duplicative of Indenture Trustee Claims) filed by the John Narel Trust [Dkt. No. 12417] is hereby withdrawn.

Dated: February 18, 2011

Leonard Narel, for the John Narel Trust

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